

Town Records Request

Town of Platteville 400 Grand Avenue Platteville, CO 850651 P:(970) 785-2245 F: (970)785-2476

Name:	Date of Request:	
	1	
Mailing Address:	Email Address:	
C:	pl	
Signature:	Phone:	
Detailed description of records requested:		
	Indicate the information you desire and/or list each requested document. Please be as specific as	
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TOWN OF PLATTEVILLE PUBLIC RECORDS POLICY

1. PURPOSE:

The policy of the Town of Platteville (the "Town") is that the decision-making process is a matter of public business and may not be conducted in secret. All public records shall be open for inspection by any person at reasonable times, except as otherwise provided by law. However, computer-generated communication systems are frequently used by employees for the purposes of documenting and/or sending personal or private messages, or messages not intended to be viewed by the public. The Town desires to implement a policy that will serve the public's right to access public records, while identifying to employees the inherent difficulties in ensuring privacy in the use of the Town's computer system for personal use.

2. AUTHORITY

The Town enacts this Policy under the following authority: the Colorado Open Records Act, C.R.S. § 24-72-200.1, et seq., as amended (the "CORA"); the Colorado Sunshine Law, C.R.S. § 24-6-401, et seq., as amended; Black v. Southwestern Water Conservation District, 74 P.3d 462 (Colo. App. 2003); Glenwood Post v. City of Glenwood Springs, 731 P.2d 761 (Colo. App. 1986); and Mountain Plains Investment Corp. v. Parker Jordan Metro. Dist., 12CA1034 (Colo. App., August 15, 2013).

3. **DEFINITIONS**:

For purposes of this Policy, the following terms shall have the following meanings:

- **A.** <u>Correspondence</u>: A communication that is sent to or received by one or more specifically identified individuals and that is or can be produced in written form, including, without limitation, communications sent via electronic mail, private courier, U.S. mail, modem or computer.
- **B.** <u>Custodian of Records</u>: The individual who shall be responsible for compiling documents, scheduling appointments for inspection, and for responding to any such public records request. The Town Council hereby designates the Town Clerk as the Custodian of Records.
- C. <u>Electronic Mail ("E-mail")</u>: An electronic message that is transmitted between two or more computers or electronic terminals, whether or not the message is converted to hard copy format after receipt and whether or not the message is viewed upon transmission or stored for later retrieval. E-mail includes electronic messages that are transmitted through a local, regional or global computer network.
- **D.** Work Product: All advisory or deliberative materials assembled for the benefit of elected officials, which materials express an opinion or are deliberative in nature and are communicated for the purpose of assisting such elected officials in reaching a decision within the scope of their authority. Such materials include, but are not limited to: (a) notes and memoranda that relate to or serve as background information for such decisions; and (b) preliminary drafts and discussion copies of documents that express a decision by an elected

official. "Work product" also includes a request by a Town official for the preparation of such opm10n or deliberative materials. For example, if the Town Manager requests in writing that staff prepare material to assist the Board of Trustees in a decision-making process, the written request shall also be considered "work product."

4. PROTECTED RECORDS:

Certain records are protected under law from public inspection under the CORA, including without limitation the following:

- Personnel files
- Social security numbers
- Work product
- Correspondence sent to or received from the Town's legal counsel
- Individual medical, mental health, sociological and scholastic achievement data
- Letters of reference
- Trade secrets
- Confidential commercial or financial data
- Names, addresses, telephone numbers, and personal financial information of past or present users of public utilities, facilities, or recreational or cultural services
- Records of sexual harassment complaints and investigations
- Library records and contributions
- Addresses and telephone numbers of students m any public elementary or secondary school

Records that are exempt from the CORA might still be accessible to other fom1s of inspection, such as subpoena.

5. E-MAIL:

The Town shall make all e-mail which constitutes a public record and is not protected from disclosure under the CORA available for public inspection for a reasonable fee established by this Policy. All Town employees and officials shall refer to the Town's employee handbook regarding all use, privacy, security, retention and archiving procedures.

6. RETENTION OF DOCUMENTS:

All documents which constitute public records other than e-mail shall be retained in accordance with the guidelines established by the Colorado State Archives. At the request of the Town Attorney, the Custodian of Records may retain certain records after the retention period expires, if those records are relevant to pending or imminent litigation involving the Town.

7. INSPECTION:

- **A.** General. Public records shall be open for inspection by any person at reasonable times, subject to the exceptions found in the CORA. All public records shall be inspected at Town Hall or at the offices of the Town Attorney.
- **B.** Request Required. A request to inspect public records must be written, and sufficiently specific in scope to enable the Custodian of Records to identify the infom1ation desired. Requests for inspection of e-mail shall include the sender's name, the recipient's name and the approximate date and time of the transmission. If the Custodian of Records receives a request to inspect public records that is ambiguous or lacks sufficient specificity to enable the Custodian of Records to locate the records, the Custodian of Records shall, within 3 working days, notify the requesting party in writing of the deficiencies in the request. Any clarified request shall be considered a new request for purposes of this Policy and the CORA.
- C. Review and Response. Upon receipt of a request for inspection of public records, the Custodian of Records shall review the request and dete1mine whether the requested records are voluminous, in active use, or otherwise not readily available. If so, the Custodian of Records, within 3 business days, shall notify the requesting party in writing that the documents will be produced for inspection within 7 additional business days, pursuant to C.R.S. § 24-72- 203(3). The notice shall state the reason(s) why the requested records are not readily available and shall ask the requesting party to schedule an appointment for inspection of the requested records. Notwithstanding the foregoing, based on the case of Citizens Progressive Alliance v. Southwestern Water Conservation District, 97 P.3d 308 (Colo. App. 2004), if it is physically impossible for the Custodian of Records to comply with a request for public records within the time periods established by CORA, the Custodian of Records shall comply with the request as soon as physically possible.
- **D.** <u>Transmission or Production</u>. As directed in the written request for records, the Custodian of Records will transmit the requested records by e-mail, regular mail, courier service or facsimile. If no direction is provided in the request, the Custodian of Records will make the records available for inspection at Town Hall by appointment. In no case shall records be transmitted or produced until all applicable have been received by the Town. Once all fees are paid, the Custodian shall transmit or produce the records within three business days, unless a longer time is provided by Section C above.
- **E.** <u>Town Attorney</u>. Any of the notices required herein may be issued by the Town Attorney in lieu of the Custodian of Records. By written notice, the Town Attorney may further require that any requesting party contact the Town Attorney rather than the Custodian of Records.

8. FEES:

A. <u>Copies, Printouts or Photographs.</u> Pursuant to C.R.S. § 24-72-205(5)(a), the City shall charge a fee not to exceed \$0.25 per standard page for any copy of a public record or a fee not to exceed the actual cost of providing a copy, printout or photograph of a public

record which is in a format other than a standard page. For purposes of this Policy, a black and white copy made on a single sheet of letter or legal sized white paper shall constitute a "standard page."

- **B.** Research and Retrieval Time. Pursuant to C.R.S. § 24-72-205(6)(a), the first hour of research and retrieval time shall be free of charge; however, the Town reserves the right to charge a fee of \$30.00 per hour for any additional staff time devoted to researching and retrieving the requested information. Anyone submitting a request for electronically stored public records shall remit a deposit equal to 50% of the estimated costs for the search before any such search commences.
- C. <u>Postage/Courier Fees</u>. If the Custodian of Records transmits records by regular mail or courier service, the requesting party shall be responsible for the cost of postage or courier fees.
- **D.** <u>Electronic Transmission Fees</u>. The Custodian of Records may not charge transmission fees to the requesting party for transmitting public records via e-mail, provided that the requesting party may be charged for staff time associated with research and retrieval of the requested records as provided herein.
- **E.** Board Meeting Packets. Notwithstanding subsections A-D above, 1 copy of the packet for each Board of Trustees meeting shall be made available to each resident free of charge, upon request in person at Town Hall. Only standard, black and white, $8\frac{1}{2} \times 11$ " pages shall be included in the free Board meeting packet; oversize documents shall not be included in the free Board meeting packet.